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Form **990-PF** 

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2004

Department of the Treasury Internal Revenue Service

SCAMNED NOV 0 9 2007

**Note:** The organization may be able to use a copy of this return to satisfy state reporting requirements

For cal	lendar year 2004, or tax year beginning		, and ending			
G Che	eck all that apply X Initial return Fin	al return XAmended	Freturn Ad	Idres	s change Na	me change
Use t				A	Employer identification nu	mber
IRS lai		BLE TRUST			30-6089834	
Otherw		DE INOSI		B	Telephone number (see inst	tructions)
prin	IT DOZENAN ME EOZIE					,
or typ	,			<u> </u>	<del>- ,</del>	<del> </del>
See Spe Instruct				c	If exemption application is	· • —
				_D	<ol> <li>Foreign organizations, cher</li> </ol>	ck here
H C	Check type of organization Section 50	1(c)(3) exempt private f	oundation	1	2 Foreign organizations mee	ting the 85% test, check 🖳
	Section 4947(a)(1) nonexempt charitable	trust X Other taxable r	orivate foundation		here and attach computation	\
l Fa		counting method X C		E	If private foundation status	s was terminated
		Other (specify)	asii/.ccraai	1_	under section 507(b)(1)(A)	
►s	· ''' · '	· · · · · · ·		-∤F	If the foundation is in a 60	
		, column (d) must be or	r cash basis )	ــــــــــــــــــــــــــــــــــــــ	under section 507(b)(1)(B)	), check here
Part I		(a) Revenue and	(b) Net investme	ent	(c) Adjusted net	(d) Disbursements
	Expenses (The total of amounts in	expenses per books	income		income	for charitable
	columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)					purposes
	(see instructions)					(cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch)	429,225.			-	
		329,223.			<del>                                     </del>	
	2 Ck  if the foundn is not req to att Sch B 3 Interest on savings and temporary	<u> </u>			<del> </del>	
	cash investments					
			<del></del>		<u> </u>	<del> </del>
	4 Dividends and interest from securities				<del> </del>	<del> </del>
	5a Gross rents					
	b Net rental income or (loss)					
_	6a Net gain/(loss) from sale of assets not on line 10					
Ŗ	b Gross sales price for all assets on line 6a					
E	7 Capital gain net income (from Part IV, line 2)					
Ě	8 Net short-term capital gain				<del>                                     </del>	······································
E N						
U	9 Income modifications				<u> </u>	
E	10a Gross sales less returns and					<b>,</b>
	allowances				<b>}</b>	
	<b>b</b> Less Cost of	-				
	goods sold					
	c Gross profit/(loss) (att sch)				<u>l</u>	
	11 Other income (attach schedule)					
	12 Total. Add lines 1 through 11	429,225.		0.	0.	
	13 Compensation of officers, directors, trustees, etc			<u> </u>	<del> </del>	
	14 Other employee salaries and wages					
	, ,		<del> </del>			
Ā	15 Pension plans, employee benefits	F 100				
D M	16a Legal fees (attach schedule) See St 1	5,109.				5,109.
t	<b>b</b> Accounting fees (attach sch) See St 2	1,229.				1,229.
0 1	c Other prof fees (attach sch)		R		TEIVEN !	
O I S T R A T	17 Interest		- "	C- 6		
ŘŔ	18 Taxes (attach schedule)					
<b>A</b> A	19 Depreciation (attach schedule) and depletion		<u>                                      </u>	7	3 0 2007	· · · · · · · · · · · · · · · · · · ·
I į	20 Occupancy		<u> ∞  u</u>	<b>₩</b>	1 V ZUU/ 1 V 1	
N V G E	21 Travel, conferences, and meetings		<del>  L</del>		12:5	
A E	22 Printing and publications			3	ENTIT	·
A E X D P	23 Other expenses (attach schedule)	<del></del>	<del>-   V</del>	JL	EN, UI	
E	See Statement 3	500.	<del></del>			500.
Ñ		300.				300.
Ĕ	24 Total operating and administrative expenses. Add lines 13 through 23	6,838.				6,838.
S	25 Contributions, gifts, grants paid	0,030.			<del> </del>	0,038.
	1	<del>-</del>	<del>.</del>		<del> </del>	
	26 Total expenses and disbursements. Add lines 24 and 25	6,838.		0.	0.	6,838.
	27 Subtract line 26 from line 12:	0,030.		<u> </u>	<del>                                     </del>	0,030.
	a Excess of revenue over expenses					
	and disbursements	422,387.				
	b Net investment income (if negative, enter 0-).	120/00//	<del> </del>	0.	<del></del>	<del></del>
	1			<u> </u>	0.	
	C Adjusted net income (if negative, enter -0 )		<del></del>		<u> </u>	

Form	990	-PF (2004) GIANFORTE FAMILY CHARITABLE TRUST		30-6	089834	Page <b>2</b>
Par		Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End	d of year	
Par		(See instructions )	(a) Book Value	(b) Book Value	(c) Fair	Market Value
	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable	·			
	'	Less allowance for doubtful accounts			1	
	5	Grants receivable			1	
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
A s	7	Other notes and loans receivable (attach sch).				
		Less allowance for doubtful accounts ▶				
S	8	Inventories for sale or use				
e t	9	Prepaid expenses and deferred charges				
Š	10	a Investments - U S. and state government				
		obligations (attach schedule)				
		<b>b</b> Investments — corporate stock (attach schedule)				
	]	c Investments — corporate bonds (attach schedule)				
	11	Investments – land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)				
	12	Investments – mortgage loans				
	13	Investments — other (attach schedule)				
	14	Land, buildings, and equipment: basis	***************************************		<u> </u>	
		Less accumulated depreciation (attach schedule)				
	15	Other assets (describe >				
	16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	0.	. 0		429,225.
Ļ	17	Accounts payable and accrued expenses		_		
ı a	18	Grants payable			٦.	
þ	19	Deferred revenue				
-	20	Loans from officers, directors, trustees, & other disqualified persons St 4		6,838	.]	
i	21	Mortgages and other notes payable (attach schedule)		· · · · · · · · · · · · · · · · · · ·		
t	22			<del></del>		
ė	۱					
<u> </u>	23	Total liabilities (add lines 17 through 22)  Organizations that follow SEAS 117 check here	0.	6,838	<del>-</del>	
		Organizations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
N F e u	24	Unrestricted				
t n	25	Temporarily restricted				
A d	26	Permanently restricted				
s B s a		Organizations that do not follow SFAS 117, check here ► X and complete lines 27 through 31.				
e I t a	27	Capital stock, trust principal, or current funds				
s n	28	Paid-in or capital surplus, or land, building, and equipment fund			$\dashv$	
С	29	Retained earnings, accumulated income, endowment, or other funds		-6,838		
o e r s	30	Total net assets or fund balances (see instructions)	0.	-6,838	_	
	31	Total liabilities and net assets/fund balances				
	<u></u>	(see instructions)	0.	0	<u>.l</u>	
Part	Ш	Analysis of Changes in Net Assets or Fund Balance	es			
1	Tota end-	I net assets or fund balances at beginning of year — Part II, colur of year figure reported on prior year's return)	mn (a), line 30 (must aç	gree with		0.
2		er amount from Part I, line 27a		2	<del></del>	422,387.
		increases not included in line 2 (itemize)		3		,
		lines 1, 2, and 3				422,387.
		asses not included in line 2 (itemize)  See Statement 5	5	5		429,225.
		I net assets or fund balances at end of year (line 4 minus line 5)			<del></del>	-6,838.

Pa	' (a) List and describe	<b>_osses for Tax on Investmer</b> e the kınd(s) of property sold (e g , r se, or common stock, 200 shares Mi	eal estate,	(b) How acquire P — Purchase D — Donation	(month, day, year)	(d) Date sold (month, day, year)
1:	a N/A					
	b					
	c					
	d					
	e	· · · · · · · · · · · · · · · · · · ·		<u> </u>		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other base plus expense of sale		(h) Gain or (e) plus (f) m	
	a					
	b					
	<u>C</u>					
	d				· · · · · · · · · · · · · · · · · · ·	
	e	L				······································
		ing gain in column (h) and owned by			(I) Gains (Coli	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a		gain minus column (l than -0-) or Losses (fi	
	a					·
	b					
	<u>c</u>					
	d					
	<u> </u>	l	<u> </u>			
2	Capital gain net income or (net	If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7		!	
3	Net short-term capital gain or (	loss) as defined in sections 1222(5)	and (6)			
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) (see instructions) If	(loss), enter -0-	. в		
Pai	rt V Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investme	ent Income		
Was	<u>-</u>	his part blank ection 4942 tax on the distributable a alify under section 4940(e) Do not o	• •	ase period?	Yes	☐ No
1	Enter the appropriate amount is	n each column for each year, see in	structions before making ar	y entries		
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets (c	<b>(d)</b> Distribution olumn (b) divided	
	2003					
	2002					
	2001					
	2000					
	1999					
2	Total of line 1, column (d)			2	:	
3	Average distribution ratio for th number of years the foundation	e 5-year base period — divide the to has been in existence if less than 5	otal on line 2 by 5, or by the 5 years	3		
4	Enter the net value of nonchari	table-use assets for 2004 from Part	X, line 5	4		
5	Multiply line 4 by line 3			5		
6	Enter 1% of net investment inc	ome (1% of Part I, line 27b)		6		
7	Add lines 5 and 6			7		
8	Enter qualifying distributions fro	om Part XII, line 4		8		
-	. , ,	nan line 7, check the box in Part VI,	line 1b, and complete that p	L	<del></del>	ne

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Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	see	instru	ctions)			
1 a	Exempt operating foundations described in section 4940(d)(2), check here			-			
	Date of ruling letter (attach copy of ruling letter if necessary – see instructions)						
t	Domestic organizations that meet the section 4940(e) requirements in Part V,	-	_1			_	0.
	check here ► and enter 1% of Part I, line 27b						
	: All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)						
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0	-)	2				<u>0.</u>
3	Add lines 1 and 2	.	3	-		•	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -	)-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	}	5				0.
6	Credits/Payments						
	2004 estimated tax pmts and 2003 overpayment credited to 2004  Exempt foreign organizations — tax withheld at source  6a  6b		İ				
	D Exempt foreign organizations — tax withheld at source  C Tax paid with application for extension of time to file (Form 8868).  6c						
	Backup withholding erroneously withheld  6d						
	Total credits and payments Add lines 6a through 6d		7				0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here  If Form 2220 is attached	ł	8				<del>- • ·</del>
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	▶	9				
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶	10				
11		▶	11				
	t VII-A   Statements Regarding Activities				-		
	During the tax year, did the organization attempt to influence any national, state, or local legislation or c	اد ادا			T	Yes	No
1 6	participate or intervene in any political campaign?	na n		1	а		Х
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1	Ь		X
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any material or distributed by the organization in connection with the activities	als pui	blished	d			
,	Did the organization file Form 1120-POL for this year?			1	С		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			<u>                                   </u>	7		1
	(1) On the organization $\blacktriangleright$ \$ 0. (2) On organization managers $\blacktriangleright$ \$			0.	1		
6	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax in	posec	lon	Ì			
•	organization managers \$ 0.			١.			v
2	Has the organization engaged in any activities that have not previously been reported to the IRS?			_2	+		X
	If 'Yes,' attach a detailed description of the activities				-		
3	Has the organization made any changes, not previously reported to the IRS, in its governing instrument, of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change	article	es	3			x
4 =	Did the organization have unrelated business gross income of \$1,000 or more during the year?	73		_	a		X
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?			<del></del>	ь	N	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5			X
	If 'Yes,' attach the statement required by General Instruction T				+		<del></del>
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either						
	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory directions to	hat co	nflict				
	with the state law remain in the governing instrument?	iiai cc	·······································	6			X
7	Did the organization have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV			7			X
8 <i>a</i>	Enter the states to which the foundation reports or with which it is registered (see instructions)	<b>-</b>		_   _			
	MONTANA			.			i
t	olf the answer is 'Yes' to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G <sup>2</sup> If 'No,' attach explanation			8	ь	N	/A
9	Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendate the taxable year beginning in 2004 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	ar year :	2004 or	9	T		х
10	Did any persons become substantial contributors during the tax year?			10	-+-	X	
. •	If 'Yes,' attach a schedule listing their names and addresses  See Statem	ent	6		$\dagger$		
11	Did the organization comply with the public inspection requirements for its annual returns and exemption			ı?   <b>11</b>		Х	
•	Web site address ► N/A		-7				
12	The books are in care of ► ROBERT S DABELL Telephone r	10 -	406	5-585-	33	93	
	Located at ► 3805 VALLEY COMMONS DR, BOZEMAN, MT ZIP + 4 ►	597	118_		- <b>-</b>		
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			N/	Α	<b>&gt;</b>	
	and enter the amount of tax-exempt interest received or accrued during the year	<b>-</b>	13				N/A
BAA				Form 9	990	-PF (	2004)

Form 990-PF (2004) GIANFORTE FAMILY CHARITABLE TRUST 30-6089834 Page 5 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. Yes No 1 a During the year did the organization (either directly or indirectly) X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a X No disqualified person? Yes XNo Yes (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? XNo (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? X No (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) X No b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A 1b Organizations relying on a current notice regarding disaster assistance check here c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2004? 10 Х Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2004, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2004? Yes X No If 'Yes,' list the years ► 20\_\_\_\_\_, 20\_\_\_\_\_\_, 20\_\_\_\_\_\_, 20\_\_\_\_ **b** Are there any years listed in 2a for which the organization is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions ) 2b N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here \_ , 20\_ \_ , 20\_ \_ , 20\_ \_ 3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No **b** If 'Yes,' did it have excess business holdings in 2004 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2004) N/A 3 b 4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes 4a Х b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2004? Х 4b 5a During the year did the organization pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No (2) Influence the outcome of any specific public election (see section 4955), or to carry X No on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? No (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes X No (5) Provide for any purpose other than religious, charitable, scientific, literary, or Yes X No educational purposes, or for the prevention of cruelty to children or animals? b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance N/A (see instructions)? 5 b Organizations relying on a current notice regarding disaster assistance check here c If the answer is 'Yes' to question 5a(4), does the organization claim exemption from the | Yes | No tax because it maintained expenditure responsibility for the grant? If 'Yes,' attach the statement required by Regulations section 53 4945-5(d) 6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums X No on a personal benefit contract? Yes

If you answered 'Yes' to 6b, also file Form 8870

**b** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

6ь

Form 990-PF (2004) GIANFORTE FAMILY			30-608	
Part VIII Information About Officers, and Contractors	Directors, Trustees,	, Foundation Mana	gers, Highly Paid E	Employees,
1 List all officers, directors, trustees, founda	tion managers and their	compensation (see inst	tructions).	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7	-	0.	0.	0.
	_			
2 Compensation of five highest-paid employ	yees (other than those in	cluded on line 1— see ii	nstructions). If none, e	nter 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
	_			
Total number of other employees paid over \$50,	000		<b>&gt;</b>	
3 Five highest-paid independent contractors				
(a) Name and address of each person p	aid more than \$50,000	<b>(b)</b> Typ	pe of service	(c) Compensation
None				
Total number of others receiving over \$50,000 for	r professional services			
Part IX-A Summary of Direct Charitab	le Activities			
List the foundation's four largest direct charitable activities du organizations and other beneficiaries served, conferences conv	ring the tax year Include relevant ened, research papers produced,	t statistical information such a etc.	s the number of	Expenses
1 <u>N/A</u>				
2				
3				-
4				
BAA	TEEA0306L (	01/03/05		Form <b>990-PF</b> (2004)

Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	2	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	<b>&gt;</b>	0.
Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	lations, see	e instructions )
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	35,769.
<b>b</b> Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b and c)	1 d	35,769
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) . 1e 0	-	0
<ul><li>2 Acquisition indebtedness applicable to line 1 assets</li><li>3 Subtract line 2 from line 1d</li></ul>	3	0. 35,769.
<ul><li>3 Subtract line 2 from line 1d</li><li>4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)</li></ul>	4	537, 769.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	35,232.
6 Minimum investment return. Enter 5% of line 5	6	1,762.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	=	plete this part)
1 Minimum investment return from Part X, line 6	1	1,762.
2a Tax on investment income for 2004 from Part VI, line 5		
b Income tax for 2004 (This does not include the tax from Part VI)	]	
c Add lines 2a and 2b	2 c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	1,762.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	1,762.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,762.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 2	6,838.
<b>b</b> Program-related investments — total from Part IX-B.	1 a	0,030.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
	<del></del> +-	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
<b>b</b> Cash distribution test (attach the required schedule).	3 b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,838.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
Enter 1% of Part I, line 27b (see instructions).	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,838.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating who	ether the fo	oundation
qualifies for the section 4940(e) reduction of tax in those years		<u> </u>

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### Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2003	<b>(c)</b> 2003	<b>(d)</b> 2004
1 Distributable amount for 2004 from Part XI, line 7				1,762.
2 Undistributed income, if any, as of the end of 2003.				1,702.
a Enter amount for 2003 only			0.	
<b>b</b> Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2004				<del></del> _
<b>a</b> From 1999				
<b>b</b> From 2000				
<b>c</b> From 2001				
<b>d</b> From 2002				
<b>e</b> From 2003	<u></u>			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2004 from Part				
XII, line 4 ► \$6,838.			_	
a Applied to 2003, but not more than line 2a		· · · · · · · · · · · · · · · · · · ·	0.	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus		<u> </u>		
(Election required — see instructions)	0.			
<b>d</b> Applied to 2004 distributable amount				1,762.
e Remaining amount distributed out of corpus	5,076.			
5 Excess distributions carryover applied to 2004 (If an amount appears in column (d), the	0.			0.
same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	- 5,076.			
	3,070.			<del>.</del>
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				•
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount — see instructions.		0.		
e Undistributed income for 2003 Subtract line 4a from				
line 2a Taxable amount — see instructions		<u></u>	0.	
f Undistributed income for 2004 Subtract lines				
4d and 5 from line 1. This amount must be				_
distributed in 2005				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(E) or 4942(g)(3)	0			
(see instructions)	0.			
8 Excess distributions carryover from 1999 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2005.				
Subtract lines 7 and 8 from line 6a	5,076.			
10 Analysis of line 9				
a Excess from 2000		ł		
<b>b</b> Excess from 2001				
c Excess from 2002				
d Excess from 2003				
e Excess from 2004 5,076.				<del></del>

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$\$\frac{2}{3}\$ of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$\$\frac{5}{3}\$.000) (See section 507(d)(2).)  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here \(^{\text{Loan}}\) if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	Form 990-PF (2004) GIANFORTE FAMILY	CHARITABLE	TRUST		30-6089834	Page <b>9</b>
s effective for 2004, enter the date of the ruling b Chreck box to indicate whether the organization is a private operating foundation described in section   4942(0)(3) or   4942(0)(6) or   2a Enter the lesser of the adjusted net income term Part 1 or the imprirum each year listed   40,2004   40,2003   40,2002   40,2001   40,2001   40,2004   40,2002   40,2001   40,2001   40,2004   40,2003   40,2002   40,2001   40,2001   40,2003   40,2001   40,2001   40,2003   40,2001   40,2001   40,2003   40,2001   40,2001   40,2003   40,2001   40,2001   40,2003   40,2002   40,2001   40,2001   40,2003   40,2001   40,2003   40,2002   40,2001   40,2001   40,2003   40,2002   40,2001   40,2003   40,2003   40,2002   40,2001   40,2003   40						N/A
2a Enter the lesser of the adjusted net income from Part I of the improvement return from Part I of the income from Part I of the I of the I of I o	is effective for 2004, enter the date of the	ruling			•	
income from Part to the minimum investment return from Part X for more return from Part X for the part X for the part from Part X for the State of t			perating foundation		on 4942(j)(3) or	4942(j)(5)
Investment return from Part X for each year isised  b 85% of line 2a  Coughtying distributions from Part XII, line 4 for each year isled.  d Arrouts reliaded in line 2a cat used afretly for active conduct all exempt styline.  Coughtying distributions made directly.  Subtract line 2d from line 2d cont line 2 categories.  Subtract line 2d from line 2d cont line 2 categories.  Subtract line 2d from line 2d cont line 2 categories.  Subtract line 2d from line 2 categories.  Subtract line 2 categorie				<del></del>		
c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2 for used directly for active conduct of exempt activates with the conduction of the part of of t	investment return from Part X for	(a) 2004	<b>(b)</b> 2003	(c) 2002	(d) 2001	(e) Total
In the 4 for each year listed  d Amouts included in the 2- and used directly for active conduct of eachy activities  Outsifying distributions made directly to active conduct of overight activities  Somiscal the 2d for one of the 3d for one of the			<u> </u>			<del> </del>
for active conduct of exempl activities  Qualifying distributions made directly for active conduct of exempl activities  Subtract the 2d from line 2d from line alternative test center  (1) Value of assets qualifying under section 4942()(3)(8)(6)  b Endowment alternative test — enter  (1) Value of assets qualifying under section 4942()(3)(8)(6)  b Endowment alternative test — enter  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(6)(5)), or royalises;  (2) Support from grearal public as of some serior disputations as provided  (3) Largest annount of support to many and section 512(6)(5), or royalises;  (3) Largest annount of support to many and section 512(6)(5), or royalises;  (4) Gross investment income  Part XV   Supplementary Information (complete this part only if the organization had \$5,000 or more in assets at any time during the year.) Information Regarding Foundation who have contributed more than 25 of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership in partnership or other entity) of which the foundation has a 10% or greater indicest  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here !   if the organization makes gifts, grants, etc., (see instructions) to individuals or organizations and does not accept unsolicited requests for funds if the organization makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications is hould be submitted and information and materials they should include  c Any submission deadlines	line 4 for each year listed					
for active conduct of exempt activities Subtract line 2d from 2d f	for active conduct of exempt activities					
a "Assets' alternative test — enter (1) Value of assets gualifying under section 4942(0/3)(8)(0) b Endowment alternative test — Enter 2/3 of the section 4942(0/3)(8)(0) c "Support' alternative test — Enter 2/3 of the section 4942(0/3)(8)(0) c "Support of the than gross of the section of 512(a)(5)), or royalities)  (2) Support flore means allust and 5 or more evernpt organization as provided in section 512(a)(5)), or royalities)  (3) Largest amount of support from an exempt organization of support from an exempt organization are support from an exempt organization of support from an exempt organization (and support from an exempt organization of support from an exempt organization before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership a partnership or other entity) of which the foundation has a 10% or greater interest  c Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here \(^{\begin{array}{c} \) if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete tems 2a, b. c, and d  a The name, address, and telepho	for active conduct of exempt activities Subtract line 2d from line 2c					
(1) Value of all assets (2) Value of assets qualifying under section 4942(0)(3)(8)(0)  b Endowment alternative test – Enter 21 of minimum investment text shown in Part X, line is for each year listed.  c Support alternative test – enter (1) Total support other than gross investment income (interest, on securities loans (section 512(a)(5)), or royalties)  (2) Support from enter judiciants of section 512(a)(5), or royalties)  (3) Largest amount of support from an everification on securities loans (section 512(a)(5)), or royalties)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 35,000) (See section 507(d)(2).)  b List any managers of the foundation who have contributed more than 35,000) (See section 507(d)(2).)  b List any managers of the foundation who lows 10% or more of the stock of a corporation (or an equally large portion of the ownership is a partnership or other entity) of which the foundation has a 10% or greater interest  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:  Check here \(^{\text{Pic}}\) if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the organization makes grifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete lems 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors						
(2) Value of assets qualifying under section 4942()(3(6)(6)) b Endowment alternative list — Enter 27.3 of minimum investment return shown in Part X, line 6 or each year later diversities of continuous minimum investment ettern shown in Part X, line 6 or each year later and the continuous minimum investment record (not estat, line 6 or each year laternative test — enter (1) Total support other than gross investment income (notinets), dividends, rents, payments on securities loans (section \$12(a)(5)), or royalities)  (2) Support from general public and 5 or more serent organizations as provided in section \$49(0)(3(8)).  (3) Largest amount of support from an exempt organization as provided in section \$49(0)(3(8)).  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section \$507(d)(2).)  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership in a partnership or other entity) of which the foundation has a 10% or greater interest.  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here \( \to			İ			
b Endowment alternative test — Enter 2/3 of minimum investment return investment return investment return investment return investment returns from an early stated of a comporative return and the contribution of the contributi	(2) Value of assets qualifying under					······
c 'Support' alternative test — enter  (1) Total support other than gross investment income (interest, dividends, tents, payments of \$12(a)(5)), or royalties of \$12(a)(5)), or royalties of \$12(a)(5)), or royalties of support from general public and 5 or more evernal quantitations as provided in section \$42(0)(3(5))).  (2) Support from general public and 5 or more evernal quantitations as provided in section \$42(0)(3(5))).  (3) Largest amount of support from an exempt organization of support from an exempt organization (Complete this part only if the organization had \$5,000 or more in assets at any time during the year.) No an exempt organization (Complete this part only if the organization had \$5,000 or more in assets at any time during the year.) No an interest of the foundation who have contributed more than \$400 or five total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section \$507(d)(2).)  (b) List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or a partnership or other entity) of which the foundation has a 10% or greater interest.  (c) Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:  Check here I if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines	b 'Endowment' alternative test — Enter 2/3 of minimum investment return shown in Part X,					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public and 5 or more exempt arganizations as provided in section 49x(0)(3)(8)(iii)  (3) Largest amount of support from an exempt organization (4) Gross investment income  Part XV   Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year.)   No.    1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership is a partnership or other entity) of which the foundation has a 10% or greater interest  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here     If the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines			-			
(2) Support from general public and 5 or more exempt organizations as provided in section \$45(f)(3)(E)(iii) (3) Largest amount of support from an exempt organization of support from an exempt organization of support from an exempt organization of support from an exempt organization (Complete this part only if the organization had \$5,000 or more in assets at any time during the year.)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section \$507(d)(2).)  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or a partnership or other entity) of which the foundation has a 10% or greater interest  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here \(^1\) If the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	(1) Total support other than gross investment income (interest, dividends, rents, payments					
more exempt organizations as provided in section \$492(in)(8)(8)(m)(6)(3). Largest amount of support from an exempt organization (4) Gross investment income  Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year.) N  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than \$5,000) (See section \$507(d)(2).)  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here \(^{\text{Picture}}\) if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines	512(a)(5)), or royalties)					
an exempt organization  (4) Gross investment income  Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year.)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here \(^{\text{P}}\) if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	more exempt organizations as provided					
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a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here I if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors			ly if the organization ha	a \$5,000 or more in as:	sets at any time during the	e year.) N/A
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	a List any managers of the foundation who have	nave contributed me e contributed more	ore than 2% of the than \$5,000) (See	total contributions i section 507(d)(2).)	received by the found	ation before the
Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	<b>b</b> List any managers of the foundation who ca partnership or other entity) of which the	own 10% or more o foundation has a 1	f the stock of a corp 0% or greater intere	poration (or an equest	ally large portion of th	ne ownership of
c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	Check here \( \bigcup  \bigcup if the organization only requests for funds If the organization make complete items 2a, b, c, and d	makes contribution ses gifts, grants, etc	ns to preselected ch	arıtable organizatıd to individuals or o	rganizations under oth	·
c Any submission deadlines  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors						
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	<b>b</b> The form in which applications should be s	submitted and infor	mation and materia	ls they should inclu	ude	
	c Any submission deadlines	· · · · <del>-</del> · <sub>1</sub> ,.				
	<b>d</b> Any restrictions or limitations on awards, s	such as by geograp	hical areas, charitab	ple fields, kinds of	institutions, or other fa	actors
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AS AMEN . . . Form 990-PF (2004) GIANFORTE FAMILY CHARITABLE TRUST 30-6089834 Page 10 Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation status of recipient Recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year

Total			<u> </u>	,
<b>b</b> Approved for future payment				
Total	<u> </u>	[ <u>.</u>	► 3b	
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D = .4 V\/I A	A	Income-Proc		A _4!:4!
Part XVI-A	I Anaiveie ni	Income-Proc	IIICINA A	activities
ult /\time	Think Did Of	111001110 1 100	auvilig r	101111103

	er gross amounts unless otherwise indicated	Unrelated	i business income	Excluded by	section 512, 513, or 514	
1	Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see instructions)
				code		(see instructions)
	ab	1				
	_					
	cd	<del>                                     </del>	·			
	e				-	
1	f					
•	g Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
i	a Debt-financed property					
	<b>b</b> Not debt-financed property					
6	Net rental income or (loss) from personal property		<del> </del>	<u> </u>		
7	Other investment income					
8	• • • • • • • • • • • • • • • • • • • •					
9	` '		<del></del>	<del>                                     </del>		
10				<del>  </del>		
	Other revenue		•			
	a					
	<u> </u>			<del> </del>		
	c					
	d	<del>    -</del>		<del> </del>		
	Subtotal. Add columns (b), (d), and (e)			+ +		
	Total. Add line 12, columns (b), (d), and (e)	L		<u> </u>	13	0.
	e worksheet in the instructions for line 13 to verify of	calculations.)				<del></del>
ar	<u>t XVI-B</u> Relationship of Activities to the	e Accompils	inment of Exemp	ot Purpose	es	
Lin	ne No. Explain below how each activity for which accomplishment of the organization's exem	income is repor	ted in column (e) of ther than by providin	Part XVI-A cong funds for s	ontributed important uch purposes) (See	ly to the instructions )
1	N/A					<del></del>
						· · · · · · · · · · · · · · · ·

Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** No 1 Did the organization directly or indirectly engage in any of the following with any other organization

described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting organization to a noncharitable exempt organization of			
(1) Cash	1 a (1)		_ X
(2) Other assets	1 a (2)		_X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		<u> </u>
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		Х
(3) Rental of facilities, equipment, or other assets	1 b (3)		Х
(4) Reimbursement arrangements	1 b (4)		Х
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X
d If the answer to any of the above is 'Yes.' complete the following schedule. Column (b) should always show the fair n	narket valı	ue of	

the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no N/A	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of t	transfers, transactions, and sharing arrangements
				·
				<del></del>
				<del></del>
	organization directly or bed in section 501(c) o s,' complete the following	r indirectly affiliated with, or related to, one f the Code (other than section 501(c)(3)) or ng schedule	or more tax-exempt org in section 527?	ganizations Yes X No
	(a) Name of organization	on <b>(b)</b> Type of organization	on	(c) Description of relationship
N/A				
Under pena complete D	Ities of perjury, I declare that I Declaration of preparer (other)	have examined this return, including accompanying schedian taxpayer or fiduciary) is based on all information of wh	ries and statements, and to the ch preparer has any knowledge	best of my knowledge and belief, it is true, correct, and e
	ALL [[		1/1/2010	- Pricteo
Signa	ture of officer or trustee		Date	Title
	Preparer's	On Man	Date / /	Preparer's SSN or PTIN (See instructions)
Paid Pre-	signature	RT S DABE MAS COSCE	16/2/07	self- employed N/A
parer's	Firm's name (or Rudd	& Company PLLC		EIN ► N/A
Only		Valley Commons Drive, Suite	2	
	address, and Bozen	nan, MT 59718		Phone no ► (406) 585-3393

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

Supplementary Information for line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545 0047

2004

Name of organization	······································	Employer identification number			
GIANFORTE FAMILY CHARITABLE T	30-6089834				
Organization type (check one)					
Filers of:  Section:  Form 990 or 990-EZ  501(c)( ) (enter number) organization					
, d.m. 550 d. 550 <u>E</u> L	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation 527 political organization				
Form 990-PF	501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a X 501(c)(3) taxable private foundation	private foundation			
Check if your organization is covered by the <b>General</b> boxes for both the General Rule and a Special	Rule or a Special Rule (Note: Only a section 501(c)(7), (8), or (Rule — see instructions)	(10) organization can check			
General Rule –  X For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)					
Special Rules —					
For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II)					
For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III)					
For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use <i>exclusively</i> for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc, purpose. Do not complete any of the Parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year.)					
		· · · · · · · · · · · · · · · · · · ·			
aution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 90-PF) but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do ot meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)					

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, Form 990-EZ, and Form 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2004)

Page 1

of Part I

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2004)

Name of org	anization  ORTE FAMILY CHARITABLE TRUST	1 '	ployer identification number -6089834
Part I	Contributors (See Specific Instructions )	150	-0009034
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GREG & SUSAN GIANFORTE  1320 MANLEY ROAD  BOZEMAN MT 59719	\$429,22	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
BAA	TEEA0702L 09/13/04	Schedule <b>B</b> (Form	990, 990-EZ, or 990-PF) (2004)

Page

of 1

of Part II

Schedule B (Form 990, 990-EZ, or 990-PF) (2004)

Name of organization Employer identification number 30-6089834 GIANFORTE FAMILY CHARITABLE TRUST Part II Noncash Property (See Specific Instructions ) (b)
Description of noncash property given (d) Date received (c) FMV (or estimate) (see instructions) (a) No. from Part I RIGHTNOW TECHNOLOGIES STOCK 1 429,225. 12/21/04 (b) (c) FMV (or estimate) (see instructions) (d) Date received (a) No. from Part I Description of noncash property given (a) No. from Part I (c) FMV (or estimate) (d) Date received (b) Description of noncash property given (see instructions) (b)
Description of noncash property given (a) No. from Part I (d) Date received (c) FMV (or estimate) (see instructions) (a) No. from (c) FMV (or estimate) (d) Date received (b) Description of noncash property given Part I (see instructions) (a) No. from (b)
Description of noncash property given (d) Date received (c) FMV (or estimate) Part I (see instructions) BAA Schedule B (Form 990, 990-EZ, or 990-PF) (2004)

Schedule_E	3 (Form 990, 990-EZ, or 990-PF) (2004)			Page 1	of 1	of Part III	
	ame of organizatión				Employer identifica	tion number	
	RTE FAMILY CHARITABLE TRUST			30-608983			
Part III	Exclusively religious, charitable, e organizations aggregating more t	etc, individual contributio han \$1,000 for the year (C	ns to secti omplete cols	on 501(c) (a) through	(7), (8), or (10) (e) and the follow	) ing line entry)	
	For organizations completing Part III, enter contributions of \$1,000 or less for the year	total of <i>exclusively</i> religious, ch . (Enter this information once –	naritable, etc, see instructi	ons )	<b>►</b> \$	N/A	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held			
Parti	N/A						
	(e)  Transfer of gift  Transferee's name, address, and ZIP + 4  Relationship of transferor to transferee					sferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		Desc	(d) ription of how git	ft is held	
	(e)  Transfer of gift  Transferee's name, address, and ZIP + 4  Relationship of transferor to transferee				sferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		Desc	(d) ription of how git	t is held	
	(e)						
	Transfer of gift						
	Transferee's name, address, and ZIP + 4			tionship of	transferor to tran	steree	
		<b></b>	- <del>-</del>	<del>-</del>	<del>_</del> -		
	<u> </u>						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		Desc	(d) ription of how git	t is held	
		<u></u>					
	Transferee's name, addres	Relationship of transferor to transferee					
	<b></b>					<b></b>	
BAA			Sche	dule B (Fori	n 990, 990-EZ, or	990-PF) (2004)	

2004	Federal Statements	Page 1				
Client G3381	GIANFORTE FAMILY CHARITABLE TRUST	30-6089834				
10/24/07	<del></del>	04 06PM				
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees						
LEGAL FEES	(a)       (b) Net       (c)         Expenses       Investment       Adjusted         Per Books       Income       Net Income         \$ 5,109.       \$ 0.       \$         Total       \$ 5,109.       \$ 0.       \$	(d) Charitable Purposes 5,109. 5,109.				
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees						
ACCOUNTING FEES	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted       0         per Books       Income       Net Income       0         \$ 1,229.       \$ 0.       \$ 0.       \$         Total       \$ 0.       \$ 0.       \$	(d) Charitable Purposes 1,229. 1,229.				
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses						
FILING FEES	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         \$ 500.       \$ 0.       \$ 0.         Total       \$ 0.       \$ 0.	(d) Charitable Purposes 500. 500.				
Statement 4 Form 990-PF, Part II, Line 20 Loans from Officers, Directors, Trustees, and Key Employees						
Lender's Name: Lender's Title: Date of Note: Maturity Date: Repayment Terms: Interest Rate: Security Provided: Purpose of Loan: Desc. of Consideration: FMV of Consideration: Original Amount: Balance Due:	0. 0. 0.	<u>Lance Due</u> 6,838.				
	Total <u>\$</u>	6,838.				

2004	Federal Statements	Page 2		
Client G3381	GIANFORTE FAMILY CHARITABLE TRUST	30-6089834		
10/24/07		04 06PM		
Statement 5 Form 990-PF, Part III, Line 5 Other Decreases				
DIFFERENCE BETWEEN TAX	BASIS AND FMV OF PROPERTY	Total \$ 429,225. \$ 429,225.		

Statement 6 Form 990-PF, Part VII-A, Line 10 Substantial Contributors During the Tax Year

GREG & SUSAN GIANFORTE 1320 MANLEY ROAD BOZEMAN MT 59715

Statement 7 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution t EBP & DO	to 2	Expense Account/ Other
GREG GIANFORTE 1320 MANLEY ROAD BOZEMAN, MT 59715	Trustee 1	\$ 0	).\$(	0. \$	0.
SUSAN GIANFORTE 1320 MANLEY ROAD BOZEMAN, MT 59715	Trustee 5	0	. (	0.	0.
	Total	\$ 0	<u> </u>	<u>j.</u> <u>\$</u>	0.