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ObjectId: 202333199349105588 - Submission: 2023-11-15

**TIN: 30-6089834**OMB No. 1545-0047

Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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Do not enter social security numbers on this form as it may be made public.
 Go to <a href="https://www.irs.gov/Form990PF">www.irs.gov/Form990PF</a> for instructions and the latest information.

Open to Public
Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022 A Employer identification number GIANFORTE FAMILY CHARITABLE TRUST 30-6089834 Number and street (or P.O. box number if mail is not delivered to street address) B Telephone number (see instructions) 1320 MANLEY ROAD (406) 585-0604 City or town, state or province, country, and ZIP or foreign postal code **C** If exemption application is pending, check here BOZEMAN, MT 59715 **G** Check all that apply: ☐ Initial return Initial return of a former public charity **D 1.** Foreign organizations, check here..... ☐ Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation . Address change Name change E If private foundation status was terminated Section 501(c)(3) exempt private foundation **H** Check type of organization: under section 507(b)(1)(A), check here ......  $\square$  Section 4947(a)(1) nonexempt charitable trust  $\square$  Other taxable private foundation I Fair market value of all assets at end **J** Accounting method: Cash If the foundation is in a 60-month termination of year (from Part II, col. (c), under section 507(b)(1)(B), check here ...... Other (specify) line 16) **\$** 183,634,841 (Part I, column (d) must be on cash basis.) (d) Disbursements Part I Analysis of Revenue and Expenses (The total Revenue and (b) Net investment (c) Adjusted net for charitable of amounts in columns (b), (c), and (d) may not necessarily expenses per income income purposes books equal the amounts in column (a) (see instructions).) (cash basis only) Contributions, gifts, grants, etc., received (attach 1 schedule) Check 🕨 🇹 2 Interest on savings and temporary cash investments 528 528 3 4 Dividends and interest from securities 3,865,542 3,784,085 Gross rents 5a b Net rental income or (loss) 2.070.293 Net gain or (loss) from sale of assets not on line 10 6a Revenue b Gross sales price for all assets on line 6a 24,483,009 Capital gain net income (from Part IV, line 2) 2,070,293 7 Net short-term capital gain . . 8 Income modifications . . 9 Gross sales less returns and allowances Less: Cost of goods sold b . . . . Gross profit or (loss) (attach schedule) c Other income (attach schedule) 290,870 205,215 11 **Total.** Add lines 1 through 11 . . . . 6.227.233 6.060.121 12 erating and Administrative Expenses 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 272,983 272.983 15 3,866 Pension plans, employee benefits . n Legal fees (attach schedule) . . . 16a Accounting fees (attach schedule) . 19,024 0 **%**] Other professional fees (attach schedule) 618.342 578.792 39.550 17 316,341 83,342 0 Taxes (attach schedule) (see instructions) 18 Depreciation (attach schedule) and depletion 19 20 21 Travel, conferences, and meetings . 22,706 22,706 Printing and publications . . .

Ö	23	Other expenses (attach schedule)	20,445	U	24,074
0	24	Total operating and administrative expenses.			
		Add lines 13 through 23	1,279,707	662,134	359,313
	25	Contributions, gifts, grants paid	10,959,005		10,959,005
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	12,238,712	662,134	11,318,318
	27	Subtract line 26 from line 12:			
	а	Excess of revenue over expenses and disbursements	-6,011,479		
	b	Net investment income (if negative, enter -0-)		5,397,987	
	С	Adjusted net income (if negative, enter -0-)			

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

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art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	Page <b>2</b> f year
	should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	11,593,945	9,764,507	9,764,50
3	Accounts receivable			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable			
	Less: allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
8	Inventories for sale or use			
9 10a	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
С	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	220,673,664 🧖	173,870,334	173,870,334
14	Land, buildings, and equipment: basis			<u> </u>
	Less: accumulated depreciation (attach schedule)			
15	Other assets (describe			
16	Total assets (to be completed by all filers—see the			
1-0	instructions. Also, see page 1, item I)	232,267,609	183,634,841	183,634,841
17	Accounts payable and accrued expenses	202/207/003	100,00 1,0 11	100/00 1/0 1
	Grants payable			
18	Deferred revenue			
3	Loans from officers, directors, trustees, and other disqualified persons			
20				
21	Mortgages and other notes payable (attach schedule)			
22	<u> </u>			
23	Total liabilities(add lines 17 through 22)	0	0	
0	Foundations that follow FASB ASC 958, check here			
2	and complete lines 24, 25, 29 and 30.			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here			
-	and complete lines 26 through 30.			
5				
26	Capital stock, trust principal, or current funds	232,267,609	189,646,320	

28	Retained earnings, accumulated income, endowment, or other funds	0	-6,011,479
29	Total net assets or fund balances (see instructions)	232,267,609	183,634,841
30	Total liabilities and net assets/fund balances (see instructions) .	232,267,609	183,634,841

	Total field and the second of		,,-
Pa	rt III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	232,267,609
2	Enter amount from Part I, line 27a	2	-6,011,479
3	Other increases not included in line 2 (itemize)	3	0
4	Add lines 1, 2, and 3	4	226,256,130
5	Decreases not included in line 2 (itemize)	5	42,621,289
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	183,634,841
6		6	183,634,841

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Part IV Capital Gains and Losses for Tax on Investment Income			*
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a STIFEL NICOLAUS #39320247 - SEE ATTACHED	Р		
<b>b</b> STIFEL NICOLAUS #59003237 - SEE ATTACHED	Р		
c STIFEL NICOLAUS #23495389 - SEE ATTACHED	Р		
d STIFEL NICOLAUS #59202230 - SEE ATTACHED	Р		
e STIFEL NICOLAUS #24890324 - SEE ATTACHED	Р		
STIFEL NICOLAUS #39320247 - SEE ATTACHED	Р		
STIFEL NICOLAUS #23495389 - SEE ATTACHED	Р		
STIFEL NICOLAUS #24890324 - SEE ATTACHED	Р		
STIFEL NICOLAUS #23495389 - SEE ATTACHED	Р		
SHORT-TERM GAINS FROM PASSTHROUGH ENTITIES	Р		
LONG-TERM GAINS FROM PASSTHROUGH ENTITIES	Р		
CAPITAL GAINS DIVIDENDS	Р		

Cost or other basis plus expense of sale	Depreciation allowed (or allowable)	<b>(e)</b> Gross sales price	
98,950		63,076	а
6,745,190		7,287,751	b
2,028,997		2,220,605	С
4,007,964		2,972,946	d
4,489,357		5,943,403	е
1,133,916		1,204,864	
1,058,289		892,797	
2,850,053		3,464,989	
		14,403	
		45	
		411,410	
		6,720	
7 4 7 5	98,950 6,745,190 2,028,997 4,007,964 4,489,357 1,133,910 1,058,289	98,950 6,745,190 2,028,993 4,007,964 4,489,353 1,133,910 1,058,289	63,076 98,950 7,287,751 6,745,190 2,220,605 2,028,997 2,972,946 4,007,964 5,943,403 4,489,357 1,204,864 1,133,916 892,797 1,058,289 3,464,989 2,850,057 14,403 45 411,410

Complete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/31/69	(1)
(i) F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) <b>or</b> Losses (from col.(h))
а			-35,874
b			542,561
С			191,608
d			-1,035,018
e			1,454,046
			70,948
			-165,492
			614,936
			14,403
			45
			411,410
			6,720

122124	4, 2:18 PM Giannotte Fain Chantaone 11 - Fun Finnig- Nonpront Explorer - Prorubilea			
	Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7  If (loss), enter -0- in Part I, line 7		2,070	0,293
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		,	
	For	rm <b>99</b> (	0-PF (	(2022)
	Page 4			
	990-PF (2022)  Pt V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions	<del></del>	F	Page <b>4</b>
Ра				
1a	Exempt operating foundations described in section 4940(d)(2), check here under and enter "N/A" on line 1.  Date of ruling or determination letter:(attach copy of letter if necessary—see instructions) 1		75	5,032
	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4%			
ь 2	(0.04) of Part I, line 12, col. (b)  Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0
3	Add lines 1 and 2		75	5,032
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		75	5,032
6 a	Credits/Payments: 2022 estimated tax payments and 2021 overpayment credited to 2022			
a b	Exempt foreign organizations—tax withheld at source			
c	Tax paid with application for extension of time to file (Form 8868) 6c 0			
d	Backup withholding erroneously withheld 0			
7	Total credits and payments. Add lines 6a through 6d		176	5,560
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2221 is attached.			0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		101	1 520
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10.	1,528
	rt VI-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions	16		No
	for the definition	1b		NO
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file <b>Form 1120-POL</b> for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
e	(1) On the foundation.   \$ 0 (2) On foundation managers.   \$ 0  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
C	on foundation managers. $\blacktriangleright$ \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
4a	of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3 4a		No No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		110
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	round bullet By language in the governing instrument, or round bullet By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
<b>8</b> -	and Part XIV.  Enter the states to which the foundation reports or with which it is registered (see instructions)	7	Yes	
8a	MT			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
U	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			

	or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII.  If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names</i>			
	and addresses.	10		No
	Fo	rm <b>99</b>	0-PF (	(2022)
	Page 5 ———————————————————————————————————			
Form	990-PF (2022)		F	age <b>5</b>
Pa	rt VI-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address GIANFORTEFOUNDATION.ORG	13	Yes	
	· · · · · · · · · · · · · · · · · · ·	05.066		
14	The books are in care of ►SUSAN GIANFORTE Telephone no. ► (406) 5	85-060	)4	
	Located at ▶1320 MANLEY ROAD BOZEMAN MT ZIP+4 ▶597	15		
<i>-</i> -			_	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here			
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over		Yes	No
10	a bank, securities, or other financial account in a foreign country?	16	163	No
	See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes", enter the name of the foreign		I	
	country			
Pa	rt VI-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):	4 . (4)		l <u>.</u>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(2)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
C	Organizations relying on a current notice regarding disaster assistance check here			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			140
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d			
	and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
_	20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at	3-		₽1 ~
L	any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b>			
	the lapse of the 10-, 15-, or 20-year first phase holding period?( <i>Use Schedule C, Form 4720, to determine</i>			
	if the foundation had excess business holdings in 2022.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b	1	No

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		ling	Activities for Which	Form 4720 May Be	Required (continued)			age <b>6</b>
5a	During the year did the foundation p	oay o	r incur any amount to:				Yes	No
	(1) Carry on propaganda, or otherw	vise a	ttempt to influence legisl	ation (section 4945(e))?		. 5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry							
	on, directly or indirectly, any vo		-			5a(2) 5a(3)	1	No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?							No
								No
	(5) Provide for any purpose other th					. 5a(4)		
	educational purposes, or for the		, ,			. 5a(5)		No
b	If any answer is "Yes" to $5a(1)$ – $(5)$ ,	did <b>a</b>	ny of the transactions fa	il to qualify under the ex	ceptions described in			
	Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions							
c	Organizations relying on a current n	otice	regarding disaster assist	ance check	▶ □			
d	If the answer is "Yes" to question 5a	a(4),	does the foundation claim	n exemption from the				
	tax because it maintained expenditu					5d		
_	If "Yes," attach the statement require		-	. ,				
6a	3							
b	a personal benefit contract?							No No
	If "Yes" to 6b, file Form 8870.	puy	oremans, anecety or ma	rectly, on a personal bei	Terre contrace: 1 1 1	6b		110
7a	At any time during the tax year, was	s the	foundation a party to a p	rohibited tax shelter tran	nsaction?	7a		No
b	If "Yes", did the foundation receive a	any p	roceeds or have any net	income attributable to th	ne transaction?	7b		
8	Is the foundation subject to the sect	tion 4	960 tax on payment(s) o	of more than \$1,000,000	in remuneration or			
	excess parachute payment during the	ne ye	ar?			. 8		No
Da	PT \/	Offic	ers, Directors, Trust	tees, Foundation Ma	anagers, Highly Paid E	mployees	,	
га	and Contractors							
1	List all officers, directors, trustee					1		
	(a) Name and address		<ul><li>b) Title, and average hours per week</li></ul>	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans and	(e) Exper		
			devoted to position	-0-)	deferred compensation		illowalic	
	GIANFORTE MANLEY ROAD	TRUS 2.00	IEE	0		O		0
	MANLEY ROAD MAN, MT 59715							
SUSA	N GIANFORTE	TRUS	TEE	0	(	)		0
	MANLEY ROAD MAN, MT 59715	4.00						
	ARD GIANFORTE	TRUS	TEE	0	(	)		0
	102ND LANE NE	1.00						· ·
	AND, WA 98034			han in deal and the state of	76		NONE	
2	Compensation of five highest-pa	ia en		nose included on line .	(d) Contributions to	ne, enter	NONE	
(a)	Name and address of each employee	paid	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expen		,
	more than \$50,000		devoted to position	(c) compensation	plans and deferred compensation	other al	lowanc	es
NON					compensation			
Tota	number of other employees paid over	er \$5	0,000	<u> </u>				0
		,,,			<u>-</u>	Form <b>99</b>	0-PF	
						2 2	- '	/

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Part VII and Contractors (continued)

3 Five highest-paid independent contractors for profession		r "NON	
(a) Name and address of each person paid more than \$50,000	(b) Type of service		(c) Compensation
NONE			
-			
-			
-			
Total number of others receiving over \$50,000 for professional service	res	•	0
Part VIII-A Summary of Direct Charitable Activities			-
List the foundation's four largest direct charitable activities during the tax year. In	nclude relevant statistical information such as the numbe	er of	Evnences
organizations and other beneficiaries served, conferences convened, research pa	pers produced, etc.		Expenses
1			
		_	
2			
2			
3			
4			
4			
Doublittin Common of Business Baland Torrestored	ha (ann in atum ations)		
Part VIII-B Summary of Program-Related Investment  Describe the two largest program-related investments made by the foundation			Amount
1	in during the tax year on lines I and 2.		Amount
*			
-			
2			
All other program-related investments. See instructions.			
3			
<b>Total.</b> Add lines 1 through 3		•	0
			Form <b>990-PF</b> (2022)
	Page 8 ———————————————————————————————————		
Form 000 PE (2022)			
Form 990-PF (2022)  Part IX Minimum Investment Return (All domestic found)	ations must complete this part. Foreign foundation	one co	Page 8
1 Fair market value of assets not used (or held for use) directly in		0113, 30	e instructions.)
purposes:	r carrying out charitable, etc.,		
a Average monthly fair market value of securities		1a	188,437,778
<b>b</b> Average of monthly cash balances		1b	13,641,421
<b>c</b> Fair market value of all other assets (see instructions)		1c	13/0/11/121
d Total (add lines 1a, b, and c)		1d	202,079,199
e Reduction claimed for blockage or other factors reported on line			
1c (attach detailed explanation)			
2 Acquisition indebtedness applicable to line 1 assets	\ <u>-</u>	2	n
3 Subtract line 2 from line 1d		3	202,079,199
4 Cash deemed held for charitable activities. Enter 1.5% (0.015)			. ,,
instructions)	,	4	3,031,188
5 Net value of noncharitable-use assets. Subtract line 4 from	line 3	5	199,048,011
6 Minimum investment return. Enter 5% (0.05) of line 5		6	9,952,401

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign

Pa	rt X organizations check here ▶ □ and do not co					=
1	Minimum investment return from Part IX, line 6				1	9,952,401
<u>-</u> 2а	Tax on investment income for 2022 from Part V, line 5			75,032		5,552,701
b	Income tax for 2022. (This does not include the tax fr		2b	73,032	1	
	•	•			1	75.022
C 2	Add lines 2a and 2b				2c 3	75,032 9,877,369
3 4	Recoveries of amounts treated as qualifying distribution				4	9,677,369
5	Add lines 3 and 4				5	9,877,369
6	Deduction from distributable amount (see instructions				6	0
7	<b>Distributable amount</b> as adjusted. Subtract line 6 fi				7	9,877,369
<u> </u>	Distributable amount as adjusted, Subtract line on	Tom line 3. Enter here	and on rule XII, line II	•		370777303
Par	t XI Qualifying Distributions (see instruction	ons)				
1	Amounts paid (including administrative expenses) to	accomplish charitable,	etc., purposes:			
а	Expenses, contributions, gifts, etc.—total from Part I,	column (d), line 26.			1a	11,318,318
b	Program-related investments—total from Part VIII-B.				1b	0
2	Amounts paid to acquire assets used (or held for use)	directly in carrying ou	t charitable, etc.,			
	purposes				2	
3	Amounts set aside for specific charitable projects that	satisfy the:				
а	Suitability test (prior IRS approval required)				3a	
b	Cash distribution test (attach the required schedule).				3b	
4	Qualifying distributions. Add lines 1a through 3b. E	Enter here and on Part	XII, line 4		4	11,318,318
						Form <b>990-PF</b> (2022)
		———— Page 9 —				
Form	000 PE (2022)					2 0
	990-PF (2022) art XII Undistributed Income (see instruc	rtions)				Page <b>9</b>
	Oldistributed Income (See Institut	(a)	(b)	(c)	1	(d)
		Corpus	Years prior to 2021	202		2022
1	Distributable amount for 2022 from Part X, line 7					9,877,369
	Undistributed income, if any, as of the end of 2022:					
	Enter amount for 2021 only		0		0	
ь 3	Total for prior years: 20, 20, 20 Excess distributions carryover, if any, to 2022:		0			
a	From 2017					
b	From 2018					
C	From 2019					
d	From 2020					
	From 2021	1,844,669				
	Qualifying distributions for 2022 from Part	=70 : 17000				
	XI, line 4:  \$11,318,318					
	Applied to 2021, but not more than line 2a				0	
	Applied to undistributed income of prior years (Election required—see instructions).		0			
	Treated as distributions out of corpus (Election	0				
	required—see instructions)					
	Applied to 2022 distributable amount					9,877,369
	Remaining amount distributed out of corpus	1,440,949				0
	Excess distributions carryover applied to 2022. (If an amount appears in column (d), the	0				U
	same amount must be shown in column (a).)					
6	Enter the net total of each column as indicated below:					
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,285,618				
	Prior years' undistributed income. Subtract	3,203,310				_
	ine 4b from line 2b		0			
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has					
	been issued, or on which the section 4942(a)					
_	tax has been previously assessed		0			
	Subtract line 6c from line 6b. Taxable amount  —see instructions		0			
	Undistributed income for 2021. Subtract line					
	4a from line 2a. Taxable amount—see				_	
	nstructions				0	
	ines 4d and 5 from line 1. This amount must					
I	pe distributed in 2023					0
7	Amounts treated as distributions out of					

unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b	The form in which	applications should be submitted and information and materials they should include:	
---	-------------------	---	--

c Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form **990-PF** (2022)

– Page 11 *–* 

Form 990-PF (2022)
Part XIV Supplementary Information (continued)

Page 11

Recipient	If recipient is an individual,	Foundation		
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
15-57 MINISTRIES	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	5,000
1315 REMINGTON CREST DRIVE HOUSTON, TX 77094				
ADAPTIVE PERFORMANCE CENTER	NONE	PC	CHARITABLE PURPOSE	50,000
1420 BROADWATER AVE BILLINGS, MT 59102				
ADVANCE HOPE MINISTRIES	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
2 - 1ST ST E SUITE 1B KALISPELL, MT 59901				
AGAPE & ECCLESIA	NONE	PC	CHARITABLE PURPOSE	3,000
6612 N NEWGARD AVE APT 2 CHICAGO, IL 60626				
ALLIANCE DEFENDING FREEDOM	NONE	CHARITABLE ORG	CHARITABLE PURPOSE	50,000
15100 N 90TH STREET SCOTTSDALE, AZ 85260				
ALLIANCE FOR CHOICE IN EDUCATION	NONE	PC	CHARITABLE PURPOSE	490,803
1201 EAST COLFAX AVENUE STE 302 DENVER, CO 80218				
ALLIANCE FOR YOUTH	NONE	PC	CHARITABLE PURPOSE	15,000
3220 11TH AVE S GREAT FALLS, MT 59405				
ALPHA USA	NONE	PC	CHARITABLE PURPOSE	20,000
1635 EMERSON LANE NAPERVILLE, IL 60540				
AMERICAN COMPUTER MUSEUM	NONE	CHARITABLE ORG	CHARITABLE PURPOSE	7,500
PO BOX 7190 BOZEMAN, MT 59771				
AMERICAN JOBS FOR AMERICA'S YOUTH	NONE	PC	CHARITABLE PURPOSE	10,000
PO BOX 923 HELENA, MT 59624				
	NONE	CHARITABLE	CHARITABLE PURPOSE	3,300

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BUTTE, MT 59703				_
BUTTE RESCUE MISSION	NONE	PC	CHARITABLE PURPOSE	100,000
610 E PLATINUM ST BUTTE, MT 59701				
CAMP BIGHORN	NONE	PC	CHARITABLE PURPOSE	4,800
1850 MONTANA HIGHWAY 135 PLAINS, MT 59859				
CAT RODEO SCHOLARSHIP ASSOC	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	1,000
PO BOX 11833 BOZEMAN, MT 59719				
CENTRAL BAPTIST CHURCH	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	3,300
7645 WINTON RD CINCINNATI, OH 45224				
CHABAD LUBAVITCH OF MONTANA	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	5,000
1610 ELLIS ST UNIT 2B BOZEMAN, MT 59715				
CHESTER ALLIANCE CHURCH	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	3,300
614 JEFFERSON AVE CHESTER, MT 59522				
CHESTERTON HOUSE	NONE	PC	CHARITABLE PURPOSE	10,000
CORNELL UNIVERSITY PO BOX 4405 ITHACA, NY 14852				
CHI ALPHA (CO MT MINISTRY NETWORK)	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	39,000
32 CAMPUS DR MISSOULA, MT 59812				
CHILD BRIDGE	NONE	PC	CHARITABLE PURPOSE	450,000
PO BOX 310 BIG FORK, MT 59911				
CHRISTIAN MEDIA MINISTRIES	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
718 LARUEL VIEW DR MANHEIM, PA 17545				
CODE GIRLS UNITED	NONE	PC	CHARITABLE PURPOSE	50,000
PO BOX 8272 KALISPELL, MT 59904				
COLLECTIVE CHICAGO	NONE	PC	CHARITABLE PURPOSE	50,000
1262 W ARGYLE ST CHICAGO, IL 60640				
COMMUNIO	NONE	PC	CHARITABLE PURPOSE	628,724
5901 KINGSTOWNE VILLAGE PKWY STE 102				
ALEXANDRIA, VA 22315	NONE	PC	CHARITABLE PURPOSE	1,000
COMPASSION INTERNATIONAL				
12290 VOYAGER PKWY COLORADO SPRINGS, CO 80921	NONE	PC	CHARITABLE PURPOSE	14,000
CORNERSTONE FAITH CENTER INC	INOINL		CHARLIADEL FURFUSE	14,000
PO BOX 578 ST IGNATIUS, MT 59865				
CORPORATE AMERICA SUPPORTS YOU	NONE	PC	CHARITABLE PURPOSE	15,000
10 STONE FALCON CT LAKE SAINT LOUIS, MO 63367				
	NONE	loc	CHARITARI E DI IDDOSE	15 000

2/22/24, 2.10 FW	INOINE CIAIIIOIG		IGHANTIADEL FONFOSE	
CROSSWINDS RECOVERY	NONE	, C	CHARTABLE FOR OSE	13,000
PO BOX 5102 MISSOULA, MT 59806				
CRU MINISTRIES	NONE	PC	CHARITABLE PURPOSE	107,000
PO BOX 628222 ORLANDO, FL 328328222				
DADCAMP	NONE	PC	CHARITABLE PURPOSE	10,000
618 E BLVD KOKOMO, IN 46902				
DAWSON COMMUNITY COLLEGE	NONE	PC	CHARITABLE PURPOSE	50,000
PO BOX 189 DARBY, MT 59829				
DELIVERFUND	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	5,000
1005 BAKER AVE SUITE B WHITEFISH, MT 59937				
DILLON AREA LOVE INC	NONE		CHARITABLE PURPOSE	10,000
114 S PACIFIC ST DILLION, MT 59725				
EAGLE MOUNT BOZEMAN	NONE	PC	CHARITABLE PURPOSE	10,000
6901 GOLDENSTEIN LANE BOZEMAN, MT 59715				
ECHOZ PREGNANCY CARE CENTER	NONE	PC	CHARITABLE PURPOSE	25,000
1323 9TH AVE SOUTH GREAT FALLS, MT 59404				
ED CHOICE	NONE	PC	CHARITABLE PURPOSE	25,000
111 MONUMENT CIRCLE SUITE 2650 INDIANAPOLIS, IN 46204				
EDIFY	NONE	PC	CHARITABLE PURPOSE	100,000
8825 AERO DR SUITE 220 SAN DIEGO, CA 92123				
EMMANUEL BAPTIST CHURCH	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	2,000
7320 STEEP HOLLOW RD BRYAN, TX 77808				
FAMILIES FIRST LEARNING LAB	NONE	PC	CHARITABLE PURPOSE	10,000
455 E MAIN ST MISSOULA, MT 59802				
FAMILY PROMISE OF GREAT FALLS	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
1019 CENTRAL AVE GREAT FALLS, MT 59401				
FAMILY PROMISE OF GREATER HELENA	NONE	PC	CHARITABLE PURPOSE	3,000
PO BOX 939 HELENA, MT 59624				
FAMILY PROMISE OF YELLOWSTONE VALLEY	NONE	PC	CHARITABLE PURPOSE	35,000
10 S 26TH ST BILLINGS, MT 59101				
FAMILY RESEARCH COUNCIL	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	50,000
801 G STREET NW WASHINGTON, DC 20001				
FAMILYLIFE	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	50,000
		•	•	

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100 LAKE HART DR ORLANDO, FL 32832				
FELLOWSHIP OF CHRISTIAN ATHLETES	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	75,000
526 STADLER HELENA, MT 59601				
FELLOWSHIP OF CHRISTIAN COWBOYS	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	3,500
PO BOX 573				
BELGRADE, MT 59714  FLATHEAD WARMING CENTER	NONE	PC	CHARITABLE PURPOSE	20,000
PO BOX 7142				
KALISPELL, MT 59904	NONE	PC	CHARITABLE PURPOSE	25,000
FLORENCE CRITTENTON HOME & SERVICES				
901 NORTH HARRIS STREET HELENA, MT 59601				
FOCUS	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	31,500
603 PARK POINT DRIVE SUITE 200 GENESEE, CO 80401				
FOCUS ON THE FAMILY	NONE	PC	CHARITABLE PURPOSE	50,000
8605 EXPLORER WAY COLORADO SPRINGS, CO 80920				
FRIENDSHIP HOUSE OF CHRISTIAN SERVICE	NONE	PC	CHARITABLE PURPOSE	35,000
3123 8TH AVE SOUTH BILLINGS, MT 59101				
FUSION ROBOTICS	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	9,000
89 CORYDON DRIVE MIAMI SPRINGS, FL 33166				
GALL VALLEY CHRISTIAN HOME SCH SPORTS	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	5,000
PO BOX 10081 BOZEMAN, MT 59719				
GALLATIN VALLEY FOUNDATION FOR ECONDEV	NONE	PC	CHARITABLE PURPOSE	2,500
2015 CHARLOTTE ST STE 1 BOZEMAN, MT 59718				
GALLATIN VALLEY LAND TRUST	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
212 S WALLACE STE 101 BOZEMAN, MT 59715				
GALLATIN VALLEY YMCA	NONE	PC	CHARITABLE PURPOSE	10,000
3673 LOVE LANE BOZEMAN, MT 59718				
GATES OF HOPE MINISTRIES	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	6,000
2409 DEARBORN AVE SUITE K MISSOULA, MT 59801				
GRACE BIBLE CHURCH	NONE	PC	CHARITABLE PURPOSE	121,000
3625 S 19TH STREET				
BOZEMAN, MT 59718	NONE	PC	CHARITABLE PURPOSE	7,500
GREAT FALLS PUBLIC SCHOOLS 2601 8TH ST NE				
GREAT FALLS, MT 59404	NONE	PC	CHARITABLE PURPOSE	40,000
GREAT FALLS RESCUE MISSION	· /20/090924/202222100/	2.40105599/£11	1	

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408 2ND AVENUE SOUTH GREAT FALLS, MT 59403				
GREATER IMPACT INC	NONE	PC	CHARITABLE PURPOSE	500,000
PO BOX 4199 BOZEMAN, MT 59772				
HABITAT FOR HUMANITY OF SW MONTANA	NONE	PC	CHARITABLE PURPOSE	150,000
66 WEST PARK ST BUTTE, MT 59701				
HARDIN NEW LIFE CHURCH	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	1,100
1030 N CODY AVE HARDIN, MT 59034				
HEART OF MONTANA LOVE	NONE	PC	CHARITABLE PURPOSE	10,000
214 WEST MAIN STREET SUITE 201 LEWISTOWN, MT 59457				
HELENA AREA HABITAT FOR HUMANITY	NONE	PC	CHARITABLE PURPOSE	37,500
PO BOX 459 HELENA, MT 59624				
HELENA FIRST ASSEMBLY OF GOD CHURCH	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	1,100
2210 DODGE AVE HELENA, MT 59601				
HER CAMPAIGN	NONE	PC	CHARITABLE PURPOSE	30,000
PO BOX 51451 BILLINGS, MT 59105				
HI-LINE PREGNANCY RESOURCE CENTER	NONE	PC	CHARITABLE PURPOSE	10,000
315 1ST STREET HAVRE, MT 59501				
HILLSDALE COLLEGE	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	12,500
33 E COLLEGE ST HILLSDALE, MI 49242				
HOLTER MUSEUM OF ART	NONE	PC	CHARITABLE PURPOSE	1,000
12 E LAWRENCE ST HELENA, MT 59601				
HOPA MOUNTAIN	NONE	PC	CHARITABLE PURPOSE	20,000
234 E BABCOCK SUITE E BOZEMAN, MT 59715				
HOPE CENTER MINISTRIES	NONE	PC	CHARITABLE PURPOSE	60,000
PO BOX 87 CLANCY, MT 59634				
HOPE CENTER MINISTRIES - BUTTE	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	84,400
308 SPIRES RD DIVIDE, MT 59727				
HOPE CENTER MINISTRIES - HELENA	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	65,000
13 CLANCY ST CLANCY, MT 59634				
IMPACT MONTANA INC	NONE	PC	CHARITABLE PURPOSE	10,000
PO BOX 6061 HELENA, MT 59604				
INSPIRE PREGNANCY OUTREACH CENTER	NONE	PC	CHARITABLE PURPOSE	8,000
108 6TH AVE NORTH				

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LEWISTOWN, MT 59457	NONE	CHARITABLE	CHARITABLE PURPOSE	10,000
INTERMOUNTAIN CHILDREN'S HOME		ORG.		
500 SOUTH LAMBORN HELENA, MT 59601	NONE	CHARITARIE	CHARITARI E DURROCE	20.000
INTERMOUNTAIN OPERA	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	20,000
PO BOX 37 BOZEMAN, MT 59771				
INTERNATIONAL STUDENTS INC	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	59,000
PO BOX C COLORADO SPRINGS, CO 809013000				
INTERVARSITY CHRISTIAN FELLOWSHIP	NONE	PC	CHARITABLE PURPOSE	25,500
PO BOX 7895 MADISON, WI 53707				
LAVIE DBA BILLINGS CRISIS PREG CTR INC	NONE	PC	CHARITABLE PURPOSE	42,500
PO BOX 80146 BILLINGS, MT 59108				
LIGHT OF THE VALLEY ASSEMBLY OF GOD	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	1,100
103 N KOOTENAI CREEK RD STEVENSVILLE, MT 59870				
LIGHTHOUSE COMMUNITY PARTNERS	NONE	PC	CHARITABLE PURPOSE	15,000
PO BOX 7121 GREAT FALLS, MT 59406				
LOVE IN THE NAME OF CHRIST - GALLATIN	NONE	PC	CHARITABLE PURPOSE	50,000
PO BOX 7117 BOZEMAN, MT 59771				
LOVE INC SOUTH LINCOLN COUNTY	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	22,628
PO BOX 164 TROY, MT 59935				
LOVE THY NEIGHBOR	NONE	PC	CHARITABLE PURPOSE	5,000
PO BOX 847 EATONTOWN, NJ 07740				
MASTERS COLLEGE	NONE	PC	CHARITABLE PURPOSE	10,000
21726 PLACERITA CANYON RD SANTA CLARITA, CA 91321				
MIGHTY OAKS FOUNDATION	NONE	PC	CHARITABLE PURPOSE	29,000
38397 INNOVATION COURT SUITE 101 MURRIETA, CA 92563				
MILK RIVER INC	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	5,000
219 2ND AVE SOUTH GLASGOW, MT 59230				
MINDSPARK LEARNING	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	37,525
455 S PIERCE ST LAKEWOOD, CO 80226				
MINISTRY TO STATE HELENA MONTANA	NONE	PC	CHARITABLE PURPOSE	3,000
5975 NORTH SLOPE HELENA, MT 59602				
MISSIO DEI CHICAGO (UPTOWN)	NONE	PC	CHARITABLE PURPOSE	43,000
1242 W ADDISON CHICAGO, IL 60613				
32.130/12 33013	+		+	

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MISSOULA BOXING CLUB INC	NONE	PC	CHARITABLE PURPOSE	16,875
1633 SOUTH AVE MISSOULA, MT 59801				
MISSOULA INTERFAITH COLLABORATIVE	NONE	PC	CHARITABLE PURPOSE	15,000
2205 34TH ST MISSOULA, MT 59801				
MISSOULA ROBOTICS TEAM 3216	NONE	PC	CHARITABLE PURPOSE	1,500
901 SOUTH AVENUE WEST MISSOULA, MT 59801				
MONTANA ASSOCIATION FOR THE BLIND	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	8,610
40 SPANISH PEAK DRIVE A26 BOZEMAN, MT 59718				
MONTANA COUNCIL ON ECONOMIC EDUCATION	NONE	PC	CHARITABLE PURPOSE	1,000
PO BOX 1306 HELENA, MT 59624				
MONTANA FAMILY INSTITUTE	NONE	PC	CHARITABLE PURPOSE	220,000
PO BOX 494 LAUREL, MT 59044				
MONTANA FFA FOUNDATION INC	NONE	CHARITABLE ORG	CHARITABLE PURPOSE	15,000
502 S 19TH AVE STE 102 BOZEMAN, MT 59718				
MONTANA FIREFIGHTER'S FUND	NONE	PC	CHARITABLE PURPOSE	10,000
90 AVIATION LN BELGRADE, MT 59714				
MONTANA HIGHER ED STUD ASSIS CORP	NONE	PC	CHARITABLE PURPOSE	217,500
PO BOX 5209 HELENA, MT 59601				
MONTANA HISTORY CENTER	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
400 NORTH CALIFORNIA HELENA, MT 59601				
MONTANA HOPE PROJECT	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	5,000
PO BOX 5927 HELENA, MT 59604				
MONTANA RESCUE MISSION	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	2,000,000
2902 MINNESOTA AVE BILLINGS, MT 59101				
MONTANA SHAKESPEARE IN THE PARKS	NONE	PC	CHARITABLE PURPOSE	25,000
P O BOX 174120 BOZEMAN, MT 59717				
MONTANA STATE UNIVERSITY ALUMNI FOUNDATION	NONE	CHARITABLE ORG	CHARITABLE PURPOSE	281,500
1501 SOUTH 11TH AVENUE BOZEMAN, MT 59717				
MONTANA STOCKGROWERS FOUNDATION		CHARITABLE ORG	CHARITABLE PURPOSE	2,500
420 NORTH CALIFORNIA STREET HELENA, MT 59601				
MORNING STAR BAPTIST CHURCH	NONE	PC	CHARITABLE PURPOSE	10,000
PO BOX 114 LAME DEER, MT 59043				
	NONE	PC	CHARITABLE PURPOSE	20,000

MOUNTAIN HOME	Gianforte Far	n Charitable Ir - Full Filii 	ng- Nonprofit Explorer - ProPublica	
2606 SOUTH AVE WEST MISSOULA, MT 59804				
MOUNTAIN SHADOW ASSOCIATION	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	93,100
444 CIRCLE F DRIVE BOZEMAN, MT 59718				
MSU EXTENSION OFFICE	NONE	PC	CHARITABLE PURPOSE	1,000
PO BOX 170535 BOZEMAN, MT 59717				
MSU NORTHERN ALUMNI FOUNDATION	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	3,000
PO BOX 1691 HAVRE, MT 59501				
NEW HOPE CLINIC	NONE	PC	CHARITABLE PURPOSE	13,000
320 S IDAHO ST BUTTE, MT 59701				
NEW HOPE PREGNANCY SUPPORT CTR OF DILLON	NONE	PC	CHARITABLE PURPOSE	6,500
610 N MONTANA ST 6 DILLON, MT 59725				
NEVER ALONE RECOVERY SUPPORT SERVICES	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	15,000
PO BOX 383 RONAN, MT 59864				
NORTH YELLOWSTONE EDUCATION FOUNDATION	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	30,000
PO BOX 166 GARDINER, MT 59030				
OMF INTERNATIONAL	NONE	PC	CHARITABLE PURPOSE	4,500
10 W DRY CREEK LITTLEON, CO 80120				
ONE VALLEY COMMUNITY FOUNDATION	NONE	PC	CHARITABLE PURPOSE	1,500
1627 W MAIN STREET BOX 404 BOZEMAN, MT 59715				
OPPORTUNITY LINK	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
PO BOX 80 HAVRE, MT 59501				
OPTIONS WOMEN'S CLINIC	NONE	PC	CHARITABLE PURPOSE	30,000
1005 PARTRIDGE PLACE STE 1 HELENA, MT 59602				
OUTREACH CLINIC OF MILES CITY	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	33,650
PO BOX 596 MILES CITY, MT 59301				
PACIFIC NW ADULT AND TEEN CHALLENGE	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	515,000
18600 SE MCLOUGHLIN BLVD MILWAUKIE, OR 97267				
PAR (POWER FOR ABUNDANT RECOVERY) MIN	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	9,000
2335 LEWIS AVE BILLINGS, MT 59101				
PEACE PLACE	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
1315 CENTRAL AVE STE B GREAT FALLS, MT 59401				
	NONE	CHADITADIE	CHADITADI E DI IDDOCE	2 200

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PENTECOSTAL CHURCH OF GOD YELLOWSTN DIST	INUINE	ORG.	CHAKITABLE PUKPUSE	3,300
15611 SPERRY GRADE RD GREENOUGH, MT 59823				
PHILANTHROPY ROUNDTABLE	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	25,000
1120 20TH STREET SUITE 550 SOUTH WASHINGTON, DC 20036				
PLAINS 2 PEAKS YOUTH INITIATIVE	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	5,000
102 C ST N WIBAUX, MT 59353				
PROMISE686	NONE	PC	CHARITABLE PURPOSE	40,000
19 HOLCOMB BRIDGE ROAD NORCROSS, GA 30071				
RAFIKI FOUNDATION	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	250,000
23315 COUNTY RD 44 A EUSTIS, FL 32736				
RAPELJE SCHOOL	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	1,500
714 MAIN ST RAPELJE, MT 59067				
RE FAMILY SERVICES	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	5,000
11 5TH ST N SUITE 201 GREAT FALLS, MT 59401				
REBOOT ALLIANCE	NONE	PC	CHARITABLE PURPOSE	3,750
PO BOX 381 PLEASANT VIEW, TN 37146				
REFORMED UNIVERSITY FELLOWSHIP	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	3,000
PO BOX 890004 CHARLOTTE, NC 28289				
REVIVE CHURCH OF STEVENSVILLE	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	1,500
3909 US-93 STEVENSVILLE, MT 59870				
RIPE FOR HARVEST	NONE	PC	CHARITABLE PURPOSE	6,000
PO BOX 487 MONUMENT, CO 80132				
ROC WHEELS	NONE	PC	CHARITABLE PURPOSE	20,000
PO BOX 11765 BOSEMAN, MT 59719				
ROCKY MOUNTAIN BALLET THEATER	NONE	PC	CHARITABLE PURPOSE	10,000
2704 BROOKS MISSOULA, MT 59801				
SACRED PORTION	NONE	PC	CHARITABLE PURPOSE	10,000
PO BOX 11486 BOZEMAN, MT 59719				
SAMARITAN HOUSE INC	NONE	PC	CHARITABLE PURPOSE	5,000
124 9TH AVE WEST KALISPELL, MT 59901				
SAMARITAN'S PURSEOPER CHRISTMAS CHILD	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
PO BOX 3000 BOONE, NC 28607				
SET EREE MONTANA	NONE	CHARITABLE ORG	CHARITABLE PURPOSE	3,300
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216 9TH ST N GREAT FALLS, MT 59401				
SPARROW'S NEST OF NORTHWEST MT	NONE	PC	CHARITABLE PURPOSE	20,000
PO BOX 8384 KALISPELL, MT 59904				
SPECIAL OLYMPICS MONTANA	NONE	PC	CHARITABLE PURPOSE	20,000
710 1ST AVENUE NORTH				
GREAT FALLS, MT 59401  SPLASHES OF JOY	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	3,300
PO BOX 4173				
HELENA, MT 59604	NONE	PC	CHARITABLE PURPOSE	30,000
STILLWATER YOUTH CENTER INC				
PO BOX 1148 COLUMBUS, MT 59019	NONE	DC.	CHARTTARI E RURROCE	F0 000
SUMMIT CAREER CENTER	NONE	PC	CHARITABLE PURPOSE	50,000
100 FORT OWEN RANCH ROAD STEVENSVILLE, MT 59870				
SUNRISE WOMEN'S CLINIC	NONE	PC	CHARITABLE PURPOSE	23,000
PO BOX 1086 SIDNEY, MT 59270				
SUPPORTERS OF ABUSE FREE ENV (SAFE) INC	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	100,000
PO BOX 534 HAMILTON, MT 59840				
T-6 ADVANCED TRAINING & CAREER DEV	NONE	PC	CHARITABLE PURPOSE	24,000
36 EAST FORK RD BIG TIMBER, MT 59011				
THE CHILDREN'S SHAKESPEARE SOCIETY	NONE	PC	CHARITABLE PURPOSE	5,000
1627 W MAIN ST 281 BOZEMAN, MT 59715				
THE LAST MILE	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	150,000
400 CONLEY LAKE RD				
DEER LODGE, MT 59722 THE LEARNING BENCH ACADEMY	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	3,000
PO BOX 403		OKG.		
LIVINGSTON, MT 59047	NONE	PC	CHARITABLE PURPOSE	25,000
THE LIFEGUARD GROUP				,
13320 BUNCHGRASS LANE MISSOULA, MT 59808				
THE MONTANA HISTORY FOUNDATION	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	100,000
1750 N WASHINGTON STREET HELENA, MT 59601				
THE NAVIGATORS	NONE	PC	CHARITABLE PURPOSE	3,000
3820 N 30TH ST COLORADO SPRINGS, CO 80904				
THE PEOPLES PARTNERS FOR COMM DEV	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
PO BOX 955 LAME DEER, MT 59043				
THE PHOENIX	NONE	PC	CHARITABLE PURPOSE	10,000
2239 CHAMPA ST				
https://projects.propublica.org/popprofits/organiz	ations/206090924/20222	100240105599/full	-	

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MONE	DC.	CHARITARI E DURDOCE	10.000
NONE	PC	CHARITABLE PURPOSE	10,000
NONE	PC	CHARITABLE PURPOSE	25,000
NONE	PC	CHARITABLE PURPOSE	110,000
NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
NONE	PC	CHARITABLE PURPOSE	25,000
NONE	PC	CHARITABLE PURPOSE	10,000
NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	50,000
NONE	PC	CHARITABLE PURPOSE	77,400
NONE	PC	CHARITABLE PURPOSE	25,000
NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	6,640
NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	2,500
NONE	PC	CHARITABLE PURPOSE	50,000
NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	4,500
NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	150,000
NONE	PC	CHARITABLE PURPOSE	40,000
NONE	PC	CHARITABLE PURPOSE	25,000
	NONE NONE NONE NONE NONE NONE NONE NONE	NONE PC PC NONE PC PC PC NONE PC	NONE  PC  CHARITABLE PURPOSE  NONE  PC  CHARITABLE PURPOSE  NONE  PC  CHARITABLE CHARITABLE PURPOSE  NONE  CHARITABLE CHARITABLE PURPOSE  CHARITABLE CHARITABLE PURPOSE  CHARITABLE CHARITABLE PURPOSE  NONE  CHARITABLE CHARITABLE PURPOSE  CHARITABLE CHARITABLE PURPOSE  NONE  CHARITABLE CHARITABLE PURPOSE  NONE  CHARITABLE CHARITABLE PURPOSE  CHARITABLE CHARITABLE PURPOSE  CHARITABLE CHARITABLE PURPOSE  NONE  PC  CHARITABLE CHARITABLE PURPOSE

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BILLINGS, MT 59108				
YOUR NETWORK OF PRAISE	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	10,000
PO BOX 2426 HAVRE, MT 59501				
YOUNG LIFE	NONE	PC	CHARITABLE PURPOSE	24,000
PO BOX 520 COLORADO SPRINGS, CO 80901				
YOUTH ENTERPRENEURS INC	NONE	PC	CHARITABLE PURPOSE	336,500
4111 E 37TH ST N D101 WICHITA, KS 67220				
YOUTH HOMES	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	20,000
550 NORTH CALIFORNIA STREET MISSOULA, MT 59802				
YWCA BILLINGS	NONE	CHARITABLE ORG.	CHARITABLE PURPOSE	150,000
909 WYOMING AVENUE BILLINGS, MT 59101				
ZOECARE	NONE	PC	CHARITABLE PURPOSE	8,500
2251 W KAGY BLVD 2 BOZEMAN, MT 59718				
Total			<b>&gt;</b> 3a	10,959,005
<b>b</b> Approved for future payment				
			<b>&gt;</b> 3b	0
10tal				U

Form **990-PF** (2022)

Page **12** 

— Page 12 —

Form 990-PF (2022)

	(e)
	(e) Related or exempt
	ction income instructions.)
a	
b	
<u></u>	
f -	
g Fees and contracts from government agencies	
2 Membership dues and assessments	

investments		14	528			
4 Dividends and interest from securities		14	3,865,542			
5 Net rental income or (loss) from real estate: a Debt-financed property						
<b>b</b> Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property <b>7</b> Other investment income <b>. . . . .</b>	У	01	290,870			
8 Gain or (loss) from sales of assets other than		01	230,070			
inventory		18	2,070,293			
<ul> <li>9 Net income or (loss) from special events:</li> <li>10 Gross profit or (loss) from sales of inventory</li> <li>11 Other revenue: a</li> </ul>						
b						
c						
e						
		13	6,227,233		6,22	0 7,233
(See worksheet in line 13 instructions to verify cal Part XV-B Relationship of Activities to		npt Purposes				
Line No. Explain below how each activity for which the accomplishment of the foundation's instructions.)						
			Forr	n <b>990</b>	-PF (	2022)
	Page 13 ———					
Form 990-PF (2022)					Par	ge <b>13</b>
, ,	sfers To and Transactions ar	nd Relationships W	ith Noncharita/	ble	ray	ge <b>13</b>
1 Did the organization directly or indirectly engage i 501(c) (other than section 501(c)(3) organizations			d in section	Γ	Yes	No
<b>a</b> Transfers from the reporting foundation to a nonch		icai oi gailizadolis:	-		. 55	
(1) Cash			1	la(1)		No
(2) Other assets			_	la(2)		No
<b>b</b> Other transactions:						
(1) Sales of assets to a noncharitable exempt org	-			b(1)		No
<ul><li>(2) Purchases of assets from a noncharitable exe</li><li>(3) Rental of facilities, equipment, or other asset</li></ul>	, -		<b> -</b>	b(2) b(3)		No No
(4) Reimbursement arrangements			<u> </u>	b(4)		No
(5) Loans or loan guarantees			<b>—</b>	b(5)		No
(6) Performance of services or membership or fur	-		1	b(6)		No
c Sharing of facilities, equipment, mailing lists, other			<u> </u>	1c		No
<b>d</b> If the answer to any of the above is "Yes," comple	ete the following schedule. Column (	b) should always show	the fair market val	lue		

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of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of	noncharitable	exempt organization	(d) Descri	ption of	transfers, transaction	ns, and sharing arrangements
				+				
described	ndation directly or indire in section 501(c) (other omplete the following so	r than section						Yes 🗸 No
<b>D</b> 11 103, 0	(a) Name of organization			(b) Type of organization	on		(c) Descripti	on of relationship
of m	er penalties of perjury, in Nation of perjury, in the services of the services	, it is true, co	I have exa	mined this return, incomplete. Declaration	luding accon of preparer	npanyi (other	ng schedules and than taxpayer) is	statements, and to the best based on all information of
	Signature of officer or to	rustee		Date	Titl	le		with the preparer shown below?  See instructions. Yes No
•	Print/Type preparer's	name	Preparer's	Signature	Date		Check if self- employed ▶ □	PTIN P01738444
Paid	SCOTT R OLINSKI				2023-13	1-14	S.II.p.io/ed P	
Preparer Use Only		RNHILL FINA	NCIAL LLC				•	Firm's EIN ►34-1818419
•	Firm's address ► 18							Phone no. (440) 238-0445
	ST	RONGSVILLE	, OH 4413	6				
								Form <b>990-PF</b> (2022)
Addition	nal Data							Return to Form
			Soft	Software ID: ware Version:				
Form 990F	PF - Special Conditi	on Descrip	tion:					
				cial Condition Des	cription			

TY 2022 IRS 990 e-File Render

Name: GIANFORTE FAMILY CHARITABLE TRUST

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	19,024	0		0

efile Public Visual Render ObjectId: 202333199349105588 - Submission: 2023-11-15

TIN: 30-6089834

TY 2022 IRS 990 e-File Render

Name: GIANFORTE FAMILY CHARITABLE TRUST

**EIN:** 30-6089834

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIXED INCOME MUTUAL FUNDS	FMV	16,702,005	16,702,005
HARDING LOEVNER EQUITIES	FMV	14,426,819	14,426,819
INDEX ACCOUNT	FMV	61,583,341	61,583,341
NEW SOUTH SMALL CAP	FMV	9,130,414	9,130,414
LIGHTHOUSE GLOBAL	FMV	5,649,203	5,649,203
OLD KINGS	FMV	7,394,952	7,394,952
ISHARES RUSSEL 2000 GROWTH	FMV	10,586,258	10,586,258
WHIPPOORWILL	FMV	1,496,344	1,496,344
PARAMETRIC	FMV	24,514,219	24,514,219
INTERNATIONAL MUTUAL FUNDS	FMV	13,421,100	13,421,100
TPG OPPORTUNITIES	FMV	113,127	113,127
HARBORVEST GLOBAL 2015 FD	FMV	1,390,884	1,390,884
HARBORVEST GLOBAL 2019 FD	FMV	2,578,455	2,578,455
MARATHON EUROPEAN CREDIT OPPOR	FMV	1,839,986	1,839,986
SUMMIT PARTNERS	FMV	1,370,381	1,370,381
TOP IV AIV	FMV	362,108	362,108
TSSP OPP PARTNERS IV	FMV	1,310,738	1,310,738
efile Public Visual Render	ObjectId: 202333199349105	588 - Submission: 2023-11-1	.5 TIN: 30-6089834

TY 2022 IRS 990 e-File Render

Name: GIANFORTE FAMILY CHARITABLE TRUST

Description	Amount
UNREALIZED LOSS & BOOK TAX DIFFERENCES	42,621,289

efile Public Visual Render ObjectId: 202333199349105588 - Submission: 2023-11-15

TIN: 30-6089834

TY 2022 IRS 990 e-File Render

Name: GIANFORTE FAMILY CHARITABLE TRUST

**EIN:** 30-6089834

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES & SUBSCRIPTIONS	1,495	0		1,495
OFFICE SUPPLIES	1,399	0		1,399
POSTAGE/DELIVERY	382	0		382
WORKERS COMP INSURANCE	1,222	0		0
MARKETING FEES	623	0		623
MT FILING FEE	20	0		20
MISCELLANEOUS	970	0		942
PAYROLL EXPENSES	84	0		0
LIABILITY INSURANCE	1,037	0		0
ENRICHMENT PROGRAM EXPENSES	19,213	0		19,213

efile Public Visual Render ObjectId: 202333199349105588 - Submission: 2023-11-15

TIN: 30-6089834

TY 2022 IRS 990 e-File Render

Name: GIANFORTE FAMILY CHARITABLE TRUST

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EJF TRUST (SEE FORM 8621)	13,014	13,014	13,014
HARBOURVEST 2019 (SEE FORM 8621)	1,915	1,915	1,915
LIGHTHOUSE GLOBAL(SEE FORM 8621)	144,860	144,860	144,860
MARATHON EC OPPTY FD III(SEE FORM 8621)	0	0	0
OLD KINGS CAPITAL (SEE FORM 8621)	0	0	0
RETURNED GRANTS FROM PRIOR YEAR	85,655	0	85,655
SIXTH STREET/TPG OPPORTUNITES II	660	660	660
SUMMIT PARTNERS GROWTH EQUITY FUND	-27,950	-27,950	-27,950
TOP IV DELAWARE AIV I-B	24,399	24,399	24,399
TPG MARKETS IIB SF AIV (SEE FORM 8621)	0	0	0
TSSP OPPORTUNITIES PARTNERS IV (B) LP	46,944	46,944	46,944
WHIPPORWILL DIST OPPTY (SEE FORM 8621)	0	0	0
CHILD BRIDGE, INC.	1,373	1,373	1,373

TY 2022 IRS 990 e-File Render

Name: GIANFORTE FAMILY CHARITABLE TRUST

**EIN:** 30-6089834

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGT FEES	507,368	507,368		0
PORTFOLIO DEDUCTIONS THRU K1S	70,857	70,857		0
STIFFEL INVESTMENT EXPENSES	567	567		0
CONSULTING	39,550	0		39,550

TY 2022 IRS 990 e-File Render

Name: GIANFORTE FAMILY CHARITABLE TRUST

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX ON DIVIDENDS	83,342	83,342		0
EXCISE TAX-EST TAX PMTS	212,000	0		0
PAYROLL TAXES	20,999	0		0